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April 4, 2024
File No.: 314144.00005/23362

TO THE SERVICE LIST

Dear Sir / Madam:

Re: In the Matter of the Companies' Creditors Arrangement Act, R.S.C. 1985, C. C-36, as amended and in the Matter of the Plan of Compromise or Arrangement of Razor Energy Corp., Razor Holdings GP Corp., and Blade Energy Services Corp. Court File No. 2401-02680

We are counsel to Arena Investors LP ("Arena") in its capacity as secured creditor of Razor Energy Corp., Razor Holdings GP Corp. and Razor Royalties Limited Partnership with respect to the above-noted proceedings.

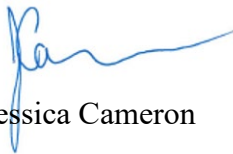
In connection with the Alberta Petroleum Marketing Commission's Application scheduled on Wednesday, April 10, 2024 at 10:00 a.m. before Justice Burns, please find enclosed an unfiled copy of Arena's Responding Bench Brief and Authorities.

Please note that a filed copy of same will follow once in hand.

Should you have any questions or concerns, please do not hesitate to contact the undersigned.

Yours truly,

FASKEN MARTINEAU DuMOULIN LLP



Jessica Cameron

JC/kp
Encl.